

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE

IN RE:

COLLEGE BOOK RENTAL
COMPANY, LLC

Debtor

Case No. 12-09130-MH3-11

THE DEADLINE FOR FILING A TIMELY RESPONSE IS:-----8/05/13
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: -----8/27/13
at 9:00 a.m in Courtroom Three, U.S. Customs House, 701 Broadway, Nashville, Tennessee

NOTICE OF MOTION TO CONVERT TO CHAPTER 7

Robert H. Waldschmidt, Trustee, has asked the court for the following relief:

For conversion of the case to Chapter 7

YOUR RIGHTS MAY BE AFFECTED. If you do not want the court to grant the attached motion, or if you want the court to consider your views on the motion, then on or before **August 5, 2013**, you or your attorney must:

1. File with the court your written response, answer, or objection explaining your position and one copy at:

On Line: <https://ecf.tnmb.uscourts.gov/>

In Person: US Bankruptcy Court, 701 Broadway, 1st Floor, Nashville, TN
(Monday-Friday, 8:00 a.m.-4:00 p.m.)

2. **Your written response must state that the deadline for filing responses is August 5, 2013, the date of the scheduled hearing is August 27, 2013, and the motion to which you are responding is the Motion to Convert to Chapter 7.** If you want a file stamped copy returned to you, you must include an extra copy and a self-addressed, stamped envelope.

2. You must also serve a copy of your response to Robert H. Waldschmidt at one of the following:

3.

On Line: rhw@rhwlawoffice.com

U.S. Mail: 7003 Chadwick Drive, Suite 211, Brentwood, TN 37027

Fax: 615-259-2179

If a timely response is filed, the hearing will be held at the time and place indicated above.

THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE. You may check whether a timely response has been filed by calling the Clerk's office at 615-736-5584 or viewing the case on the Court's website at www.tnmb.uscourts.gov. If you receive this notice by mail,

you may have three additional days in which to file a timely response under Rule 9006(f) of the Federal Rules of Bankruptcy Procedure.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion and may enter an order granting that relief.

Date: 7/10/12

/s/ Robert H. Waldschmidt
ROBERT H. WALDSCHMIDT #4657
Attorney for Trustee
7003 Chadwick Drive, Suite 211
P.O. Box 2828
Brentwood, TN 37024-2828
615/468-1020 Fax: 615-259-2179
rhw@rhwlawoffice.com

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing **Notice**, together with the **Motion** and proposed **Order**, were served on the following parties:

All parties on the attached matrix

by regular mail, postage prepaid, by placing the envelopes containing the Notice, Motion, and Order in the U.S. Mail on **July 10, 2013**.

/s/ Robert H. Waldschmidt
ROBERT H. WALDSCHMIDT

Accord Creditor Services, LLc
PO Box 10001
Newnan, GA 30271

APREMIO CONSULTING, INC
13567 CANDLEWOOD COURT
MOORPARK, CA 93021-2866

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P O BOX 748225
LOS ANGELES, CA 90074-8225

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73 REMITTANCE DRIVE
SUITE 1025
CHICAGO, IL 60675-1025

AT&T
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CAROL STREAM IL 60197-5019

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C/O JEANNE BURTON, TRUSTEE
95 WHITE BRIDGE RD, STE 512
NASHVILLE TN 37205

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BOSTON MA 02284-2875

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BRADLEY ARANT BOULT CUMMINGS
ATTN: WILLIAM NORTON
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ATLANTA GA 31193-2811

BUCKEYE BUSINESS PRODUCTS INC.
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CLEVELAND OH 44193-0003

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SALES & USE TAX DIV
PO BOX 327790
MONTGOMERY AL 36132-7790

BAKER & TAYLOR
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CHARLOTTE NC 28217-4579

BUDGETEXT
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1433 INTERNATIONALE PKY
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c/o Mitchel PerkiThe Chrysler Building
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New York, NY 10174-0002

BYARS FAMILY QUIKCARE
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NASHVILLE TN 37215

BASS BERRY SIMMS PLC
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SUITE 2800
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HERNDON VA 20170-6029

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CABLING CONCEPTS INC.
C/O SUSAN LIMOR, TRUSTEE
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ANTHEM BCBS KY GROUP
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C/O EVA LEMEH, TRUSTEE
4300 KINGS LANE
NASHVILLE TN 37218

CALIFORNIA LLC FRANCHISE TAX
PO BOX 942857
SACRAMENTO CA 94257-0651

CAMP'S SEPTIC CLEANING
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ALMO, KY 42020-9307

CRITEO CORP
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PALO ALTO CA 94301

EXACTTARGET INC.
DEPT CH 17808
PALATINE IL 60055-7808

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P O BOX 9001099
LOUISVILLE, KY 40290-1099

FIRST CLASS BOOKS
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LITTLEROCK AR 72211-4109

CENGAGE LEARNING INC.
SHERRARD & ROE PLC
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NASHVILLE TN 37201-2037

DARI INTEGRITY RESOURCES
P O BOX 1116
GRAND BLANC, MI 48480-4116

FORTNER LP GAS CO , INC
P O BOX 312
PRINCETON, KY 42445-0312

CHARLES A JONES
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MURRAY KY 42071-2180

David Griffin
413 Hillwood Drive
Nashville, TN 37205-1340

FROST BROWN TODD LLC
ATTN: JOSEPH KELLY
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NASHVILLE TN 37201-2043

CHILDREN'S MIRACLE NETWORK
ATTN DANCE MARATHON FSU
P O BOX 100386
GAINESVILLE, FL 32610-0386

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WASHINGTON DC 20044

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Murray Ky 42071-0018

DOTOMI INC
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MURRAY, KY 42071-3598

COLLEGE BOOK RENTAL COMPANY,
ATTN: JOHN WITTMAN
1939 MELVIN HENLEY DR
MURRAY, KY 42071

EARL ORTNER/MULTIGUIDE SYSTEMS
400 SOUTH DENVER AVE
RUSSELLVILLE AR 72801-5939

HARNESS DICKEY & PIERCE, PLC
5445 CORPORATE DRIVE
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TROY, MI 48098-2683

Commonwealth Economics
John R. Farris
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Lexington, KY 40507-1942

EDGEWEBHOSTING INC
120 E BALTIMORE STREET
SUITE 1900
BALTIMORE, MD 21202-1616

HARWELL HOWARD HYNE GABBERT
333 COMMERCE STREET
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204 KIRBY DRIVE
LEXINGTON, TN 38351-4775

ELSEVIER LTD
C/O SHERRARD & ROE PLC
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NASHVILLE TN 37201

HILCO APPRAISAL
5 REVERE DR STE 300
NASHVILLE TN 37205

HOWARD D HAPPY COMPANY
1393 STATE ROUTE 45 N
P O BOX 487
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40 NEAL TRAIL
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MATTHEWS BOOKS
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HP PRODUCTS
4220 SAGUARO TRAIL
INDIANAPOLIS IN 46268-2550

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FRANKFORT, KY 40602-0491

MBS TEXTBOOK EXCHANGE INC.
PO BOX 502335
ST LOUIS MO 63150-2335

HURT & JONES
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KESA, KY WORKERS' COMPENSATION
P O BOX 856300
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INDIABA
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VANCOUVER WA 98660

KLINT W ALEXANDER
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PLYMOUTH MN 55447-5481

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BANKRUPTCY UNIT
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C/O SHERRARD & ROE PLC
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PEOPLE PLUS INC
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SAMANTHA ENGLISH
606 TANGLEWOOD DR
MURRAY KY 42071

MURRAY MOLD & DIE INC.
506 INDUSTRIAL RD
MURRAY KY 42071-2195

POPE SINGER FAMILY TRUST
29 STOWE
IRVINE CA 92620-2819

SE CAMPUS BOOKS LLC
C/O DAVID ROGERS, TRUSTEE
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QWOBI INC
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ONE CAPITOL HILL, SUITE 9
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c/o Mark Little, Trustee
1917 Versnick Way
Madisonville, KY 42431

PEARSON EDUCATION INC.
c/o SHERRARD & ROE PLC
ATTN: MICHAEL ABELOW
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MEMPHIS TN 38103-5602

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HICKORY KY 42051-8622

UPROMISE INC.
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28013 NETWORK PLACE
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TEXAS COMPTROLLER OF PUBLIC
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AUSTIN TX 78714-9348

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WEST KY RURAL ELECTRIC
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THE DFS GROUP
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WEST VIRGINIA STATE TAX DEPT
PO BOX 11751
CHARLESTON WV 25339-1751

THE HARTFORD
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CLINTON NY 13323-1139

WHAYNE SUPPLY COMPANY
DEPT 8326
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The Murray Bank
405 South 12th Street
Murray, KY 42071-2343

WILLIAM L NORTON III
BRADLEY ARANT BOULT CUMMINGS
PO BOX 340025
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THINKTIV INC.
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2525 WEST END AVE, STE 1500
NASHVILLE TN 37203-1744

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE

IN RE:)
)
COLLEGE BOOK RENTAL) Case No. **12-09130-MH3-11**
COMPANY, LLC)
)
Debtor)

TRUSTEE'S MOTION TO CONVERT TO CHAPTER 7

Comes now Robert H. Waldschmidt, Trustee, by and through counsel, and moves to convert the above-captioned bankruptcy estate from Chapter 11 to Chapter 7.

The Trustee would further state that the only operating assets in this case (inventory of books and executory contracts) have been sold, and there are no further operations being conducted by the bankruptcy estate. A Chapter 11 Plan would not accomplish anything, and a conversion to Chapter 7 would allow these cases to be concluded more efficiently.

WHEREFORE, the Trustee prays for the entry of an order (a draft of which is attached hereto) and for such other and further relief as is just.

Respectfully submitted,

/s/ Robert H. Waldschmidt, Trustee
ROBERT H. WALDSCHMIDT #4657
Attorney for Trustee
7003 Chadwick Drive, Suite 211
P.O. Box 2828
Brentwood, TN 37024-2828
615-468-1020 Fax: 615-259-2179
rhw@rhwlawoffice.com

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE

IN RE:)
)
COLLEGE BOOK RENTAL) Case No. **12-09130-MH3-11**
COMPANY, LLC)
)
Debtor)

ORDER CONVERTING CASE TO CHAPTER 7

Upon the motion of the Trustee, and it further appearing that notice has been provided pursuant to Local Rule 9013, and no objections having been filed, and for other cause to the court shown;

IT IS HEREBY ORDERED that the above-captioned proceeding be, and is hereby CONVERTED to **Chapter 7**.

This order was signed and entered electronically as indicated at the top of the first page.

APPROVED FOR ENTRY:

/s/ Robert H. Waldschmidt
ROBERT H. WALDSCHMIDT #4657
Attorney for Trustee
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